

Alto Independent School District
Debt Transparency Information
August 31, 2021

General Obligation Bond Overview:

<u>Bond Title</u>	<u>Ad Valorem Tax Secured</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>
Unlimited Tax Refunding Bonds, Series 2016	Yes	\$ 3,325,000	08/31/2021	\$ 1,205,000	\$ 36,525	\$ 1,241,525	02/15/2023
Maintenance Tax Notes, Series 2019	Yes	3,485,000	08/31/2021	3,115,000	580,750	3,695,750	08/15/2034
U/L Tax School Bldg Bonds, Series 2020	Yes	9,930,000	08/31/2021	9,930,000	2,994,959	12,924,959	02/15/2040
				<u>\$ 14,250,000</u>	<u>\$ 3,612,234</u>	<u>\$ 17,862,234</u>	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
Unlimited Tax Refunding Bonds, Series 2016	NR	A+/AAA	NR	NR
Maintenance Tax Notes, Series 2019	NR	NR	NR	NR
U/L Tax School Bldg Bonds, Series 2020	NR	A+/AAA	NR	NR

Stated Purpose:

Unlimited Tax Refunding Bonds, Series 2016	Refunding for savings
Maintenance Tax Notes, Series 2019	School Building Maintenance Items
U/L Tax School Bldg Bonds, Series 2020	School Building & Buses

Proceeds:

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
Unlimited Tax Refunding Bonds, Series 2016	\$ 3,453,111	\$ 3,453,111	\$ -
Maintenance Tax Notes, Series 2019	3,400,000	3,400,000	-
U/L Tax School Bldg Bonds, Series 2020	10,500,000	10,500,000	-

Debt Summary:

	<u>Amount</u>	<u>Principal Outstanding</u>	<u>Principal & Interest Outstanding</u>
Total of all authorized debt:	\$ 16,740,000	\$ 14,250,000	\$ 17,862,234
Total of all authorized unissued debt:	-		
Total of all outstanding debt obligations:		\$ 14,250,000	\$ 17,862,234
Total authorized debt secured by Ad Valorem Taxation:	\$ 16,740,000		
Total outstanding Ad Valorem debt obligations:		\$ 14,250,000	\$ 17,862,234
Total authorized Ad Valorem debt per capita:	\$ 4,875		
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 4,150	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ 5,202
	<u>Population</u>		
2021 Population ^(a) :	3,434		

^(a) Source: The Texas Municipal Advisory Council of Texas.